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December 2022 Edition



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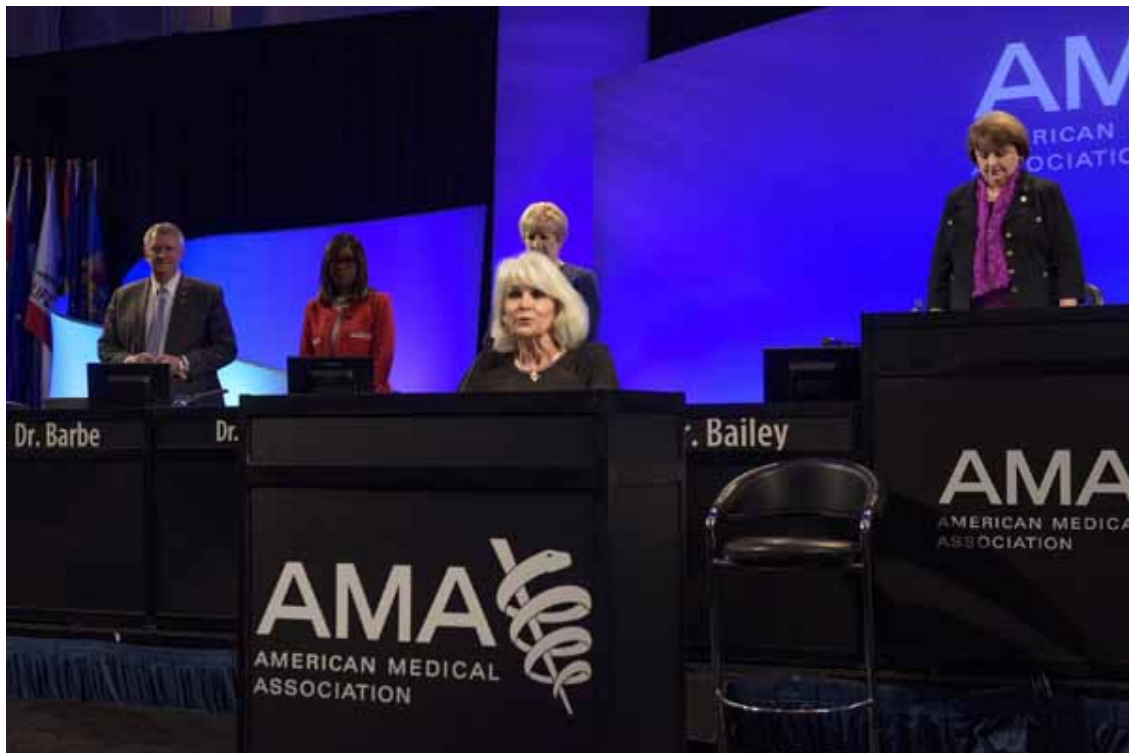


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**Wishing Everyone a Merry Christmas and a Prosperous New Year!**

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Headline News | In our Medical Community





## **TMA at AMA: Texas Shapes National Policy on Medicare Reform, Opioids, Price Transparency**

When Texas physicians joined their colleagues from around the country in Honolulu for the Interim Meeting of the American Medical Association House of Delegates, it wasn't all sunshine, golf courses, and sandy beaches. "It's a lot of work and a lot of meaningful work," said David Henkes, MD, chair of the Texas Delegation to the AMA.

[Read More](#)

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## **We Welcome a New Gold Sponsor to our Circle of Friends Program!**

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# 401(k) Plans for Medical Companies and Physicians

## The Benefits of 3(16) Services

If your medical practice either administers a 401(k) plan on their own or has a major payroll company, do it on your behalf, what happens if someone makes a mistake? For example, if a disclosure isn't issued, an employee dislikes their fees or their portfolio begins underperforming, what happens? Due to the 2019 Secure Act, your medical practice could be liable for hefty fines.

[Learn More](#)



## Risk Resources - Emergency Preparedness and Response

Click the following link to find resources and tools for the healthcare industry.

[Learn More](#)



## 2022 Year-End Tax Considerations

As another tumultuous year draws to a close, both individuals and small business owners are advised to assess their current tax situation, with an eye on maximizing available tax breaks and avoiding potential tax pitfalls. Planning should be based on the latest laws of the land.

[Learn More](#)

**Save The Date | Events, CME, Meetings**

# 2023 Joint Installation of Officers

Saturday, January 21, 2023

Menger Hotel @ Minuet Room  
204 Alamo Plaza, San Antonio, TX 78205

6:30 pm - Networking Hour  
7:30 pm - Dinner and Program  
Cost per person: \$65



[RSVP HERE](#)



## Communicating COVID: ECHO for Community Health Workers

Jan 13 | 12:00 pm

This video conference connects health professionals to a multi-disciplinary team of experts to share knowledge and build capacity for delivering best-practice care.

[Register](#)





## San Antonio Pediatric Cancer Symposium (SAPCS)

Feb 19 - 22 | 6:30 pm

This conference brings together some of the most respected childhood cancer researchers from academia and industry. Hosted by the Greehey Children's Cancer Research Institute, UT Health San Antonio, in conjunction with the Mays Cancer Center.

[Register](#)

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Start the New Year Right With Home and Auto Insurance Savings

## Start the New Year Right with Home and Auto Insurance Savings

By TMAIT, Platinum Sponsor of BCMS

For most of us, the holidays are a joyous, yet expensive time of year. By the time January begins, we're ready for a fresh start and welcome the idea of saving money instead of

spending. For physicians in Texas, these savings could be easy! May we suggest getting a quote through TMA Insurance Trust on your home and auto insurance, and finding out how much you can save?

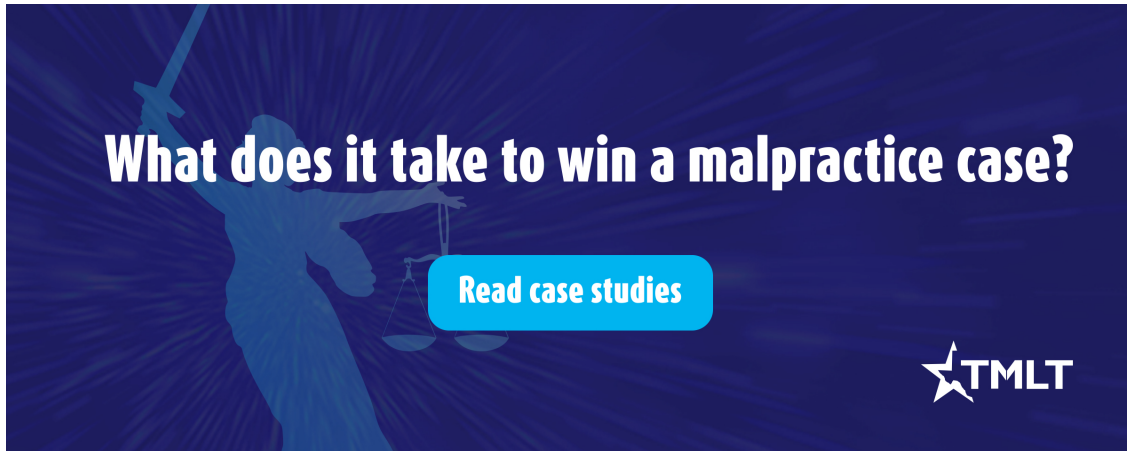
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## Case Closed

By TMLT, Platinum Sponsor of BCMS

About Case Closed: Trial Victories is a collection of cases that were won at trial. These cases symbolize a long journey for each policyholder involved . . . the journey from accusation to vindication in the courtroom.



**Financial** | Financial services and timely information tailored for the physician community



## Your Market Update

By Oakwell Private Wealth Management, Platinum Sponsor of BCMS

A weekly recap of market activity and events, featuring commentary and analysis written with individual investors in mind.



# Weekly Market Update

Read more to stay up to date on the latest changes in the market and how it may impact you

[Read More](#)

**Check the background of your financial professional on FINRA's BrokerCheck.** Oakwell Private Wealth Management is a Registered Investment Advisor. Information presented is for educational purposes only and does not intend to make an offer or solicitation for the sale or purchase of any specific securities product, service or investment strategy. Investments involve risk and unless otherwise stated, are not guaranteed. Be sure to first consult with a qualified financial advisor, tax professional or attorney before implementing any strategy or recommendation discussed herein. The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP marks (collectively, the "CFP® marks") are professional certification marks granted in the United States by the Certified Financial Planner Board of Standards, Inc. ("CFP Board").

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Michael Kreager has written a publication to help your healthcare business. Available through TMA's website at [www.texmed.org/Publications](http://www.texmed.org/Publications).

✓ *Employment Contracts for Physicians: The Comprehensive Guide, Third Edition*

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A group of diverse medical professionals, including doctors and nurses, smiling and holding charts. The image is overlaid with a semi-transparent blue banner containing text and a QR code.

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[Contact the Editor](#)

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